

# ENERGY EXECUTIVE SUMMIT



JUNE 27 - 29, 2023

COEUR D'ALENE, IDAHO

A select group of C-suite executives and industry experts engage participants in dynamic discussion and debate about the transformational change taking place in today's energy industry.

Presenters include:

- President and Chief Executive Officer, NW Natural
- State President, Ohio and Kentucky, Duke Energy
- President and Chief Executive Officer, NorthWestern Energy
- Executive Vice President and Chief Legal and Compliance Officer, Xcel Energy
- Executive Vice President and Chief Financial Officer, Xcel Energy
- Senior Vice President, General Counsel and Secretary, Ameren
- Director Field Intelligence Element, National Security Sciences Directorate, Oak Ridge National Laboratory
- Regional Manager, Western NY and Chief Transformation Officer, New York Power Authority
- Vice President, Electric Sales and Marketing, DTE Energy
- Vice President, Information Technology and Supply Chain and Chief Information Officer, Portland General Electric
- Global Customer Lead, EY Power and Utilities Advisory Practice
- Vice President, Human Resources, Puget Sound Energy
- Vice President and Chief Information and Security Officer, Avista Corp.
- Vice President, Regulatory Affairs, Southern Company
- Partner, Bain and Company, Inc.
- Energy and Tech Senior Executive, Google

## REGISTRATION

The Summit is designed for influential leaders and executives. Energy industry leaders are invited to register online at [www.uieec.org](http://www.uieec.org).

### Details

**Dates:** June 27-29, 2023

**Fee:** Includes instruction, materials, continuing education units, meals, and special events  
\$2,400 before March 24      \$2,500 after March 24

**Location:** Coeur d'Alene Resort, Coeur d'Alene, Idaho

**Phone:** 208.885.6265

**E-mail:** [uieec@uidaho.edu](mailto:uieec@uidaho.edu)

**Website:** [www.uieec.org](http://www.uieec.org)

The Summit runs concurrently with the final week of the Energy Executive Course. (The 70th annual Energy Executive Course is June 18-29, 2023, on the University of Idaho campus in Moscow, Idaho.) Moscow participants will join the Summit cohort in Coeur d'Alene for the capstone presentations on Thursday, June 29. The final banquet and dinner cruise with advisory board, faculty, and staff on beautiful Lake Coeur d'Alene will follow.

### Cancellations and Substitutions

Please submit cancellations and requests for refunds via email by May 15, 2023. Refunds received by this date will be processed less a \$150 administrative fee. No refunds will be made for cancellations after May 15, 2023. Substitutions will be processed for no additional fee and will be accepted until the first day of the program.



***"The Summit is an excellent forum on the latest energy industry trends through an informed and knowledgeable set of speakers and a highly engaged group of attendees — very well done with great customer focus!"***

Tom O'Brien, Vice President, Information and Technology Services  
PJM Interconnection, LLC

**Dynamic Transformation of the Energy Industry**

***"The Summit hit it out of the park! The topics, venue, and organization were stellar."***

Anne Jones, Vice President,  
Human Resources, MDU Resources

***"Actively participating in the Summit provides an invaluable platform for the discussion of challenges we are all facing and is an excellent opportunity to network."***

James Blanton, Director, Distribution Engineering  
Oncor

# Leading Dynamic Transformational Change

The Summit is an executive forum designed specifically for energy leaders to provide up-to-the-minute information on critical issues shaping the future.

## KEYNOTE SESSIONS

### Shaping the Evolving Energy Landscape

Leading experts explore how innovative utilities across diverse markets, regulatory environments, and geographies are collaborating to understand emerging technologies and business models to prepare for the utility of the future.

### Next Generation Technologies

Recognized innovator, leader, and technologist Raiford Smith explores the convergence of new computational tools, automation, and strategic partnerships in the transition to a resilient, carbon-free electricity system.

### Trends in Energy Security

Leading expert Charles Durant provides an assessment of foreign cyber threat to the U.S. including areas of greatest vulnerability, strategies to detect and deflect attacks on critical utility infrastructure, and challenges in building up the resiliency of our infrastructure to withstand disruptions.

## PLENARY SESSIONS

### Strategic Trends in Consumer Engagement

Leading expert Greg Guthridge examines how technology advances are powering new ways to engage consumers in the increasingly diverse energy ecosystem.

### Inclusive Leaders and Teams: Understanding and Managing Unconscious Bias

Leading expert Scott Horton creates personal learning and practical leadership skills to manage, lead, and contribute in a diverse and inclusive environment.

### Savvy Competitors

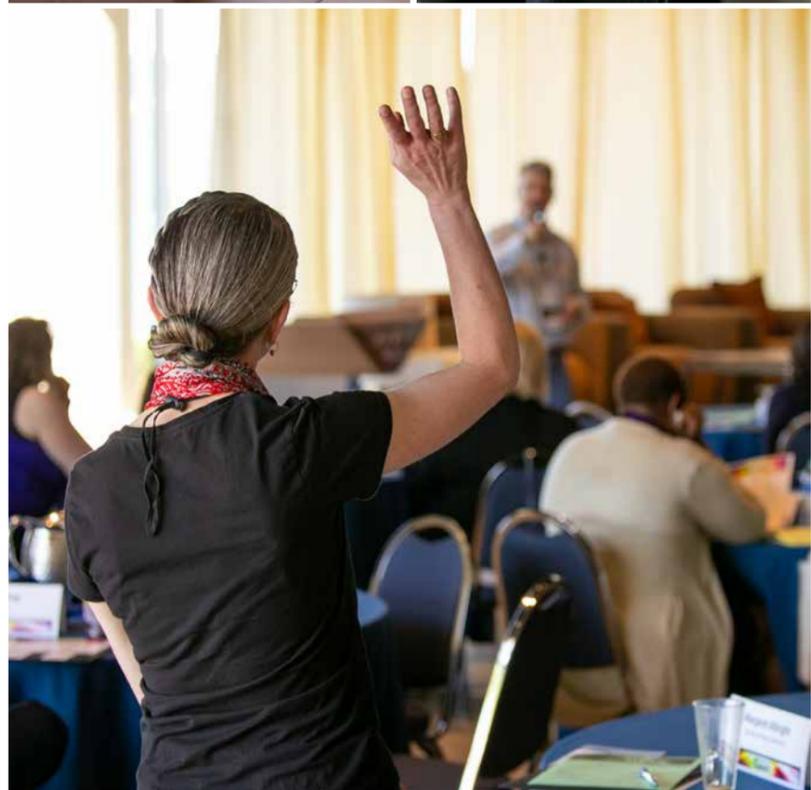
### Innovative Business Models

### Changing Customer Preferences

### Evolving Legislation and Regulation

*"I wholeheartedly recommend the Summit to any and all leaders in the electric industry!"*

Bill Pate, Director, Workforce Planning and Employee Services  
Pacific Gas and Electric Company



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## EXECUTIVE PANELS

### CIO Panel — Leading the Digital Transformation

A panel of industry CIOs discuss the opportunities and challenges of the digital transformation. Topics include the search for new talent, investing in new technologies, launching new products and services, and cybersecurity.

### Data Analytics Panel — Big Data

A panel of industry experts examine how big data is transforming the energy industry. Topics include using predictive analytics to prioritize risk, how energy companies are using big data to deliver what customers want, and machine learning.

### Operations Panel — Managing an Increasingly Complex Grid

A panel of operations officers discuss the challenges of operating and coordinating a more complex grid with more information, distributed resources, and diverse customer expectations. Topics include managing a distribution system in transition, and balancing supply and demand by enabling more flexibility, adaptability, and responsiveness.

### CFO Discussion — Managing Risk While Investing in the Future

An energy industry CFO and an investment banker discuss the economic impact of new technologies, customer expectations, and changing business models. Topics include the impact of disruptive technologies on the planning and investment cycle, how customer expectations and changing policies are impacting investment decisions, and how rating agencies and Wall Street perceptions affect raising capital.

### Legal and Regulatory Issues Panel — The New Energy Marketplace

A panel of industry experts explore the legal and regulatory issues facing utilities in the new marketplace. Topics include solar, electric vehicles, community energy, microgrids and storage, and home energy management.

### Strategic Human Resources Panel — Today's and Tomorrow's Workforce

A panel of human resource executives examine challenges in the energy industry and the impact on the workforce. Topics include the digital workforce, culture and engagement, talent crisis, and the workforce of the future.

### Perspectives from the Board of Directors

A panel of energy company board members discuss the speed of change in today's business environment. Topics include board roles and responsibilities, equity, inclusion, and diversity, changing workforce, and how to stay nimble and move with innovation.

### CEO Panel — Pathways to the Future

A panel of industry CEOs explore today's fast-paced change and discuss how they are aligning their vision with changing policy, regulation, and business models. Topics include increasing customer and employee expectations, new competitors, integrated grid, growing threats to resilience, and decarbonization.

